

RULES

IMPLEMENTATION OF EXCHANGE ACTIVITIES, STRUCTURE OF THE EXCHANGE,

CONDUCTING EXCHANGE OPERATIONS AND SERVICING INVESTMENT PROJECTS OF THE MEMBERS OF THE UNION ON ASSISTANCE OF SOCIAL AND ECONOMIC DEVELOPMENT OF THE REGIONS "EURASIAN INVESTMENT UNION"

on

"EURASIAN CURRENCY AND STOCK INVESTMENT EXCHANGE "«UNION»"

GLOSSARY

"EURASIAN CURRENCY and STOCK INVESTMENT EXCHANGE "UNION" (hereinafter the Exchange "Union" investment exchange, created to manage investments in social projects of members of the Union to promote socio-economic development of regions "the Investment of the Eurasian Union," Exchange "Union" is created in the status Open Joint stock company under the Laws of the Kyrgyz Republic.

"UNION for the PROMOTION of SOCIO-ECONOMIC DEVELOPMENT of REGIONS" EURASIAN INVESTMENT UNION "(hereinafter referred to as the EIU) - a public organization created to attract and support investments, provide guarantees to investors of socially significant projects, for which the Union transferred assets to the management of the Union's Partners. The Union has its own innovative financial technologies for venture financing of socially significant projects, which are necessary for the implementation of the EIU program "Effective economy of civil society".

INNOVATIVE TECHNOLOGIES are when someone uses new inventions and/or uses something that already exists in a new way to change the quality and lifestyle of people.

INNOVATIVE FINANCIAL METHODS – non-standard mechanisms for attracting funds(investments), fundamental concepts of modifying basic assets, which have become a logical continuation of the development of derivatives, involve special technologies for hedging risks. among the most common innovative financial instruments widely used in the practices of highly developed countries, we can note a group of hybrid and structured financial products, which can include such a derivative instrument as an Option foresight, because in it, instead of securities, the underlying asset is an investment project or property right, and this, in turn, contributes to risk management in the real sector of the economy. These innovative financial methods have brighter prospects for application.

VINTAGE TECHNOLOGIES are ancient mechanisms and technologies that are well-preserved and functional in the modern world. In our case-any financial instruments and economic technologies that have shown in practice the high quality of their application, originality and efficiency of use.

VENTURE INVESTMENT-translated from English, the word "venture" means a risk or venture, that is, by definition, venture investment is a risky investment. It can be compared to a loan that is issued to a company without any guarantees, "on my word of honor". The objects of investment are often small, just starting their activities. Venture capital investments create high-tech products that blow up markets.

VENTURE FUND — a risky investment Fund focused on working with innovative enterprises and projects, the Fund that creates the "Eurasian Investment Union" on the stock Exchange to create a situation where any investment, including in socially significant projects, due to hedge and other exchange operations and methods become safe for investment by the investor.

SECURITIES in the "FORESIGHTS" — a derivative non-public securities accompanying Investment Projects of long-term development strategies of the economic and social sphere of regions, such securities are useful for assessing the effectiveness of promising investment models and strategic development of financial markets, investment securities and innovative directions of development of technology and science. Certain types of foresight are also convenient for monitoring the expenditure of investment funds necessary for the implementation of Investment Projects. Their main feature is that the first paper from the group of Forsytes (Forward Forsyte) must have a basic security in gold. Foresight rights (Optional foresight) must be secured by intellectual property. Foresights (Futures foresights) provide an opportunity for an Investor to safely invest in any project of interest to them with a 100% probability of return on investment and a projected profit embedded in the Project cost when they are released. Always providing foresight can not be less than 100% of the cost indicated on it. The cost of foresight is always directly related to the cost of gold, so when working with Foresight, you need to monitor and constantly analyze the gold market. The foresight category of securities is always closely linked to a specific Investment Project. To create foresights, the method of extrapolation is mainly used, which involves checking the indicators of the available data in the Project over a sufficiently long period of time, on the basis of which possible changes can be predicted. By analyzing data, experts identify patterns and trends that can help you understand economic situations. The effectiveness of this method has long been proven, so it can not be excluded during forecasting. The extrapolation method allows you to better understand the situation and imagine exactly what ways events will develop, which allows you to ensure the release of securities predicted by price and time in the form of a Group of foresights that accompany a specific Investment Project. Extrapolation in forecasting is manifested in the identification of data on changes in the form of statistical patterns, on the basis of this information, special schemes and graphs are compiled that reflect the features of the entire process of implementing an Investment Project. Using the extrapolation method is quite difficult, because it is very labor-intensive, due to the use of a huge number of economic indicators. In addition, it is necessary to reconstruct the features of perception of new information, so that you can study the data of the past and transfer them to the future. Extrapolation is inextricably linked to the control method, which involves a deep analysis of all the information provided by the investment Applicant, and only then can they be transferred to the future, that is, to issue foresights as Securities. To understand how foresights are used, you can give the following example: a firm plans to build long-term relationships in the investment market. It analyzes the market and starts working. At the end of a certain period, specialists study the level of demand for a specific product or service, on the basis of which they can predict the success of this project in the future. This includes market research, product demand, and features of the distribution environment of the final product over time. All together, this is the basis for a positive decision on the issue of foresight. The issue of foresight requires a professional systematic approach to the use of types of foresight. Specialists who can effectively operate with the data obtained, make a fairly clear and accurate idea of how types of foresight can be used in the investment process to support an Investment Project. The «Union» exchange is a leader in working with Forsytes, it uses the following securities in the form of Forsytes in its work on providing Investment projects: "Forward foresight", "Futures foresight" and "Option foresight" — these securities make up a group of Forsytes that are used by Brokerage Companies accredited on the Exchange to support Investment projects assigned to them and control their financing and targeted use of investment funds. All foresights are issued in "Lepta" - an electronic currency backed by gold (one "Lepta" — 1 gram of gold), and issued by an Electronic Payment System for the assets of the EIU, which is the unit of account for Investment projects served By brokerage companies of the Exchange).

INTERNATIONAL SETTLEMENT and PAYMENT INVESTMENT CURRENCY "LEPTA" - the issue of " Lepta " is only possible in digital form, so its issue requires an independent digital payment system. Lepta is the currency of the EIU-the currency of civil society, the issue of which is closely linked to the participation of each citizen in the assessment of the significance and implementation of socially significant projects

in each specific territory. The contribution is directly related to the economy of civil society, as a unit in which the necessary costs for the implementation of socially significant projects are estimated and calculated. Every citizen, as a member of EIU and voting for the project, which interest him in the territory of his domicile, vote on the contribution which he, as a member of the EIU platform is credited to his account for investment platform UIS. ERC is the organization that due to the circumstances and development of its employees is ready to help various public and private entities in implementation of socially significant projects using their own methods of reproduction of financial resources, therefore after the implementation of social projects, every citizen benefits in obtaining your residence has the ability through its active participation to solve the problem of investment in social projects in their territories and thereby contribute to increasing the country's GDP. Lepta is an international unit of account created to account for the amount of funds invested in the project, while secured by highly liquid assets in the form of gold, owned by Partners or members of the EIU. The equivalent of providing a Contribution corresponds to the following formula: 1 Mite = 1 gram of gold, the Mite is converted on the exchanges of the Union's Partners into the currency of the Union's Members, for convenience when implementing projects of the Union's Members on the territory of various countries of the world.

1. PREAMBLE

1.1. "EURASIAN CURRENCY and STOCK INVESTMENT EXCHANGE "UNION" hereinafter Exchange "Union" operates like new in its principles peculiar ideology of exchange structure venture investment technologies, while carrying out its main task the solution of socially important economic problems of the civil society Eurasian States through control and use of financial funds of the Association FOR the PROMOTION of SOCIO-ECONOMIC development of the REGIONS "EURASIAN INVESTMENT UNION" hereinafter "UIS», to implement socially significant projects proposed by members of the "EIU", by reproducing and investing investment capital in socially significant projects with a high level of risk in order to obtain high income and social dividends, using their own financial innovative and vintage technologies. Investment venture capital is formed at the expense of assets provided by the "EIU", which are the property of the "EIU" members. Assets in the form of basic securities are backed by gold and confirmed by the world's leading banks where it is stored.

1.2. the «Union» Exchange was created solely to serve the interests of members and partners of the EIU to serve and attract investment in socially significant projects of the Eurasian States, as well as members and partners of the EIU. The «Union» exchange uses venture financing of social projects in its work, which helps to attract investment in new areas of the economy, so despite the fact that venture financing is usually accompanied by high risk, but working on EIU technologies in exchange for participation in the investment process, the investor receives a significant intellectual, spiritual and guaranteed, stable material financial income, so all the activities of the «Union» Exchange are aimed at developing an effective economy of civil society in the Eurasian States.

1.3. «Union» exchange as a venture company uses the latest techniques and technologies of the financial market in its activities and is associated with the development of new types of investment products, in the form of securities of the "foresight" category, financial services and innovative technologies that are owned by the "EIU" and unknown to other participants of the financial and stock market, but have a great potential, the use of unique financial instruments in the activity ensures the streamlining of the investment process, facilitating the reporting process and generating high revenue is based on a preliminary assessment of the investment project, economic and financial assessment of the state of the company implementing the innovative project. To Finance venture projects, venture funds are created on the «Union» Exchange.

1.4. investment resources of venture funds are intended for members of the "EIU", who have a great chance to grow into large profitable enterprises. The «Union» exchange managed to develop and offer financial market products that make it possible to remove risk, which has always been considered one of

the components of financing venture projects, so the «Union» exchange venture funds do not typically distribute risk between project initiators and investors, and one of the main ways to protect against investment risks is to use exchange-traded instruments of a new generation in the form of securities of the "foresight" category, the same applies to venture financing. Mechanisms for organizing guarantees and monitoring the implementation of projects and the use of attracted investment resources for venture projects include the creation of a system for preventing financial risks for venture investors.

1.5. the principle of operation of the «Union» Exchange with investment projects is based on the creation of a venture Fund for each investment project, which is served by a Brokerage company accredited on the «Union» Exchange and which, as the organizer of the investment project service, is fully responsible for the use of the venture Fund's financial resources. For this purpose, not only a business plan is being developed, but also a clear calendar plan for servicing investment securities of the "foresight" category»;

1.6. Placement of venture Fund vintage with new financial technologies on various projects with a high degree of risk with term of return of investment over 10 years may be returned by the Exchange "Union", through the use of new financial technologies for a period of 3 to 5 years,

1.7. Exchange "Union", subsequently provides for the withdrawal of companies using innovation, by changing its status to open (public) or national joint-stock company and placing its shares on the stock Exchange "Union".

2. WORK EXCHANGES WITH FOREIGN INVESTMENT

2.1. investors of the «Union» exchange can only be members of the EIU — individuals and Partners of the EIU — legal entities that have signed a Memorandum on joint activities for the implementation of investment projects with the EIU, as well as financial and exchange organizations of the Eurasian space accredited on the «Union» Exchange.

2.2. when working with foreign investments, the «Union» Exchange particularly highlights:

– private foreign investment, i.e. investment of financial resources by foreign investors in projects or investment objects located outside the investor's country;

- mixed foreign investments or investments made outside the investor's country jointly with private investors from other countries.

2.3. the technologies used by the «Union» Exchange allow the investor to invest their funds in the exchange's venture funds without any risk of loss, while receiving a full guarantee for a fixed annual profit determined by the agreement.

2.4. Due to the use of new exchange technologies, capital investment in fixed assets of a foreign legal entity, that is, foreign direct investment for the investor becomes safe on the territory of another state, since all the risk falls on brokerage And/or consulting companies accredited on the «Union» Exchange that provide project services, and the investor receives his profit regardless of the success or failure of the project, which the «Union» Exchange considers fair, since the investor is usually not a professional participant in the securities market, and the most common foreign investments on stock exchanges are usually portfolio foreign investments or investment in shares that do not give the right to a foreign investor to influence the activities of the enterprise, as well as investments in bonds, bills, other debt obligations, including state and municipal, as well as other securities, including derivatives, which only a professional can deal with.

2.5. among the listed types of investment, priority on the «Union» Exchange is given to foreign direct investment in the Investment Contribution security backed by gold, since it is direct investment that has a beneficial effect on the development of the economy:

- contribute to the growth of investment activity;
- encourage investment in the renewal and development of the main production;
- contribute to the introduction of advanced management, science and technology in production;
- increase competition and stimulate the development of small and medium-sized businesses;
- ensure the growth of employment, increase in income of the population;
- ensure the growth of tax revenues to the budget.

2.6. Thanks to the use of Exchange "Union" innovation of the securities market, participation in the Exchange "Union" of foreign investors becomes attractive, as used by Exchange "Union" technology not only provide an opportunity to feel the investor transparency and security of investments, but also rely on the many quality parameters:

- work with large national markets projects in the Eurasian space;
- use of a database with a wide variety of investment projects represented by venture funds on the «Union» Exchange, including the presence of a variety of environmentally friendly projects related to the use of natural resources;
- use of risk-free technologies for investment capital investment;
- the opportunity to become a member of the " EIU " to create and accredit their own Brokerage companies for servicing and managing their investments or investment projects, thanks to the use of unique techniques and the availability of professional personnel and highly qualified personnel in the Kyrgyz Republic in the state Of the exchange "Union»;
- getting qualified individual service.

3. ORGANIZATIONAL STRUCTURE OF THE EXCHANGE.

3.1. The organizational structure of the Union Exchange is laid down in the very name of the Union Exchange-the Eurasian currency and stock investment exchange "Union" , that is, an exchange that performs currency, stock and investment operations, that is, in essence, an international exchange, so it can not serve only domestic operations of the Kyrgyz Republic, despite the fact that the place of its creation and registration is the Kyrgyz Republic, and since the international exchange – this is a special type of permanent wholesale securities market, which covers more than one state and where sales and purchase transactions for certain stock products are made between exchanges of different countries, and in our case, securities, venture projects and the internal currency of the "EIU", the exchange is not only international, but also multi-currency and serves specific stock and currency markets, so representatives of business circles of different countries can participate in its trading.

3.2. in order to serve the participants of the «Union» Exchange and organize trades, the «Union» Exchange has the following organizational stationary structure:

- Administrative staff of the Exchange;
- * Specialized committees of the Exchange;
- The Committee on accreditation;
- The Listing Committee;

- Committee for information services and digital technologies;

Departments:

- * Investment Department;
- Foreign Exchange Department;
- * Fund Department;
- Department of Audit and accounting of exchange operations;
- Depository;
- * Exchange Arbitrage;
- Clearing house;
- electronic payment system.

3.3. Due to the fact that there is a base currency for the Exchange, such as KGS, which, like all currencies of the world, is not backed by gold and is closely related to the value of the us dollar and in order not to be tied to the Dow Jones index or any other of the main stock indexes of the US and other countries, or their combination, the Exchange introduces the unit of account "EIU" as an international currency backed by gold — "Contribution" the value of which is equal to 1 gram of gold or the value of 1 gram of gold in the international market, and then using mandatory clearing in KGS and then in any other currency in the world, and due to the fact that the currency market has a significant impact on the national currency is only the most positive impact on strengthening value KGS.

3.4. Stock indices are directly dependent on the prices of securities included in the calculation of the relevant base index, which trades Exchange "Union", respectively, for analyzing the international currency market using stock indexes Exchange "Union" applies the whole Arsenal of technical analysis to study the dynamics of exchange rates and predicting changes in the indices.

3.5. the technologies Used by the «Union» Exchange will eliminate dependence on the state of the base currency USD and make more accurate calculations on the venture market in the currency secured by gold – "Lepta". thus, the approaches and methods used in forecasting the dynamics of the exchange rates of the main national currencies through the analysis of changes in stock markets, namely, through the study of the main stock indexes will become more predictable, stable and will contribute, inter alia, to the strengthening of the economy of the Kyrgyz Republic and KGS.

3.6. The investment activity of the «Union» Exchange is an investment activity and implementation of a set of practical actions to implement investments in socially significant projects, in connection with which the investment operations of the «Union» Exchange» – this investment of money and other reserves customer Exchange "Union" in securities, venture projects and venture capital funds Exchange "Union", as well as other investments whose market value is able to grow and bring the stock Exchange "Union" income in the form of interest, dividends and profits, process of investment decision Exchange "Union" on the securities market – this is the formation of a securities portfolio (planning, analysis and regulation of the composition of the securities portfolio, managing the portfolio in order to achieve goals while maintaining the necessary level of liquidity and minimizing risks through innovative investment technologies).

3.6. the «Union» Currency and stock investment Exchange is a certain organized market where the owners of securities make investment transactions with securities and currency through Brokerage companies – professional participants of the securities market accredited on the Exchange and acting as intermediaries, as well as support investment projects by forming venture funds for each project. The

exchange's membership consists of Brokerage companies and credit and financial institutions that are professional participants in the securities markets of various Eurasian countries.

3.7. the General management of the «Union» Exchange is performed by the Board of Directors headed by the General Director. In its activities, it is guided by the Charter of the Union Exchange, which defines the procedure for managing the Union Exchange, the composition of its founders, the conditions and procedure for the formation and operation of exchange bodies.

The day-to-day management of the «Union» Exchange and its administrative staff is performed by the General Director of the «Union» Exchange.

In addition, supervision of all aspects of the activities of the «Union» Exchange is performed by the Founder of the EIU Exchange and the committees formed by order of its founder.